25th

PENCE | WEALTH MANAGEMENT

CLIENT LUNCHEON

Saturday, August 6, 2022
10:00 AM - 1:00 PM PT

Irvine Marriot Hotel
18000 Von Karman Ave.
Irvine, CA 92612

Guest Registration:
9:30 AM PT
Presentation Starts:
10:00 AM PT

Dryden Pence
Chief Investment Officer, LPL Registered Principal

Laila Pence, CFP®
President of Pence Wealth Management, LPL Registered Principal

Kevin Elko, Ph.D.
Motivational Speaker & Best Selling Author

For guests who have already registered, please RE-REGISTER for the rescheduled event. For virtual attendees, once you register, you will receive your unique Zoom link one week before and again one hour before the event.

Join us IN-PERSON or VIA ZOOM
REGISTER TODAY!
****Register by July 26****

Online: Luncheon.PenceWealthManagement.com
Phone:(800) 731-3623
Email: team@pencewealthmanagement.com

RESILIENCE: 2022 & BEYOND

Market Volatility & Outlook, Interest Rates, War and Inflation

Dryden Pence | Economist, portfolio manager and regular commentator for FOX, CNBC, CNN, Yahoo!Finance & Reuters. Dryden will discuss war, oil, inflation, market volatility and the outlook going forward in 2022. He will also address different investment themes, sectors and expectations for the Federal interest rate hikes.

Laila Pence, CFP® | Ranked as #1 in Forbes Best-In-State Wealth Advisors List for Southern California (2018-2021).[1] Laila will discuss expectations from the Federal tax increase, donor advised funds, charitable trusts and financial planning strategies.

Kevin Elko, Ph.D. | Nationally renowned sports performance consultant, keynote motivational speaker and best-selling author. Dr. Elko focuses on helping Fortune 500 companies in the areas of Leadership, Goal Setting & Performance. He will highlight the incredible power of resiliency as well as teach his unique solution to becoming a champion in life and in business.

IN-PERSON ATTENDANCE

- RSVP by Tuesday, July 26.
- Limited Seating. First come, first served!
- This is LIVE event only, there will be no replays
- Valet and Self Parking available. All parking will be validated

ATTENDANCE via ZOOM

(10 AM - 12 PM PT)
Visit:
luncheon.pencewealthmanagement.com
and register for a virtual seat via ZOOM.
Once you register, you will receive your unique Zoom link one week before and again 1 hour before the event.

Contact Us

Toll-Free: (800) 731-3623
Direct: (949) 660-8777
Email:
team@pencewealthmanagement.com

[1] The Forbes rankings, developed by SHOOK Research, are based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receives a fee in exchange for rankings.