PENCE | WEALTH MANAGEMENT **CLIENT LUNCHEON**

Saturday, August 6, 2022 10:00 AM - 1:00 PM PT

Irvine Marriot Hotel 18000 Von Karman Ave. Irvine, CA 92612

Guest Registration: 9:30 AM PT

Presentation Starts:

10:00 AM PT



Dryden Pence Chief Investment Officer, LPL Registered Principal



Laila Pence, CFP® President of Pence Wealth Management, LPL Registered Principal



Kevin Elko, Ph.D. Motivational Speaker & Best Selling Author

For guests who have already registered, please RE-REGISTER for the rescheduled event. For virtual attendees, once you register, you will receive your unique Zoom link one week before and again one hour before the event.

Join us IN-PERSON or VIA ZOOM **REGISTER TODAY!** **Register by July 26**



Online: Luncheon.PenceWealthManagement.com

Phone:(800) 731-3623

Email: team@pencewealthmanagement.com

RESILIENCE: 2022 & BEYOND

Market Volatility & Outlook, Interest Rates, War and Inflation

Dryden Pence | Economist, portfolio manager and regular commentator for FOX, CNBC, CNN, Yahoo!Finance & Reuters. Dryden will discuss war, oil, inflation, market volatility and the outlook going forward in 2022. He will also address different investment themes, sectors and expectations for the Federal interest rate hikes.

Laila Pence, CFP® | Ranked as #1 in Forbes Best-In-State Wealth Advisors List for Southern California (2018-2021). Laila will discuss expectations from the Federal tax increase, donor advised funds, charitable trusts and financial planning strategies.

Kevin Elko, Ph.D. | Nationally renowned sports performance consultant, keynote motivational speaker and best-selling author. Dr. Elko focuses on helping Fortune 500 companies in the areas of Leadership, Goal Setting & Performance. He will highlight the incredible power of resiliency as well as teach his unique solution to becoming a champion in life and in business.

IN-PERSON ATTENDANCE

- RSVP by Tuesday, July 26.
- Limited Seating. First come, first served!
- This is LIVE event only, there will be no replays
- Valet and Self Parking available. All parking will be validated

ATTENDANCE via ZOOM

(10 AM - 12 PM PT) Visit:

luncheon.pencewealthmanagement.com and register for a virtual seat via ZOOM. Once you register, you will receive your

unique Zoom link one week before and again 1 hour before the event.

Contact Us

Toll-Free: (800) 731-3623 Direct: (949) 660-8777

Email:

Dryden Pence is a registered representative with and offers securities and advisory services though LPL Financial, member FINRA/SIPC and a registered investment adviser. Mr. Pence may offer financial planning services through PWM a registered investment advisor.

Pence Wealth Management and LPL Financial do not provide legal and/or tax advice or service.

Please consult your legal and/or tax advisor regarding your specific situation.

team@pencewealthmanagement.com

Pence Wealth Management, Inc. ("PWM") is a financial services practice within LPL Financial LLC ("LPL Financial") comprised of multiple financial professionals that provide a series of services including personal investment advisory, third party managed advisory and brokerage services. PWM is an investment adviser registered with the State of California to provide financial planning services. The financial professionals affiliated with PWM are registered with and offer securities and investment advisory services through LPL Financial, member FINRA/SIPC and a registered investment adviser. As of 12/31/2021, the total assets serviced by PWM through LPL Financial consist of over \$1.95 billion in advisory and \$383 million in brokerage assets.

PWM, LPL Financial, and Dr. Kevin Elko are separate and unaffiliated entities. Content to be presented is for general information only and not intended to provide specific advice or recommendations for any individual. The economic forecasts set forth in the presentation may not develop as predicted and there can be no guarantee that strategies promoted will be successful. No products will be discussed.

[1] The Forbes rankings, developed by SHOOK Research, are based on an algorithm of qualitative criteria, mostly gained through telephone and in-person due diligence interviews, and quantitative data. Those advisors that are considered have a minimum of seven years' experience, and the algorithm weights factors like revenue trends, assets under management, compliance records, industry experience and those that encompass best practices in their practices and approach to working with clients. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK receives a fee in exchange for rankings.

Laila Pence is a registered representative with and securities and advisory services offered through LPL Financial, a Registered Investment Advisor, Member FINRA/SIPC. Financial planning offered through Pence Wealth Management, a Registered Investment Advisor.